

HANA MICROELECTRONICS GROUP

Historical Consolidated Quarterly Earnings

| | 31-Dec-08 | 30-Sep-08 | 30-Jun-08 | 31-Mar-08 | 31-Dec-07 |
|---|------------------|------------------|------------------|------------------|------------------|
| '000 Baht | | | | | |
| REVENUES | | | | | |
| Sales | 3,444,767 | 4,060,739 | 3,925,225 | 3,674,981 | 4,004,150 |
| Share of Assoc. company Profit | - | - | - | - | - |
| Interest | 50,539 | 5,503 | 9,192 | 11,471 | 20,050 |
| Gain on Exchange | - | - | 29,957 | 70,769 | 64,280 |
| Other Income - operating related | 49,975 | 56,400 | 71,650 | 46,095 | 44,188 |
| Other Income - non operating | 1,293 | 1,298 | 1,355 | 26,581 | 1,207 |
| TOTAL REVENUES | 3,546,573 | 4,123,940 | 4,037,379 | 3,829,897 | 4,133,876 |
| EXPENSES | | | | | |
| Cost of Sales | 2,902,365 | 3,235,373 | 3,271,158 | 3,135,447 | 3,306,431 |
| Selling & Admin. Expenses | 263,934 | 252,681 | 203,420 | 209,587 | 201,144 |
| Interest Expenses | 2,325 | 3,752 | - | - | (3) |
| Loss on Exchange | 11,015 | 13,787 | - | - | - |
| Share of loss from associated companies | - | - | - | - | - |
| TOTAL EXPENSES | 3,179,638 | 3,505,593 | 3,474,578 | 3,345,034 | 3,507,571 |
| EARNINGS before Income Tax | 366,935 | 618,347 | 562,801 | 484,863 | 626,304 |
| Corporate Income Tax | (31,203) | (38,080) | (16,891) | (37,222) | (37,006) |
| Earnings before Minority Interest | 335,732 | 580,267 | 545,910 | 447,641 | 589,299 |
| Minority Interest | - | - | - | - | - |
| NET EARNINGS for the Period | 335,732 | 580,267 | 545,910 | 447,641 | 589,299 |
| Net Exceptional Items | - | - | - | - | 24,072 |
| NET EARNINGS after Exceptional Items | 335,732 | 580,267 | 545,910 | 447,641 | 613,371 |
| EARNINGS % of SALES | 9.7% | 14.3% | 13.9% | 12.2% | 14.7% |
| Diluted number of shares par 1 baht ('000) | | | | | |
| EARNINGS per SHARE (baht) - diluted | 0.40 | 0.70 | 0.66 | 0.54 | 0.71 |
| EARNINGS per SHARE (baht) after exceptionals | 0.40 | 0.70 | 0.66 | 0.54 | 0.74 |
| Operating Profit | 328,443 | 629,085 | 522,297 | 376,042 | 540,763 |
| Depreciation | 242,709 | 249,656 | 244,865 | 224,576 | 227,713 |
| EBITDA | 571,152 | 878,741 | 767,162 | 600,618 | 768,477 |
| Cashflow Earnings per Share-diluted | 0.69 | 1.06 | 0.92 | 0.72 | 0.92 |

HANA MICROELECTRONICS GROUP

Historical Quarterly Balance Sheet

| | 31-Dec-08 | 30-Sep-08 | 30-Jun-08 | 31-Mar-08 | 31-Dec-07 |
|---|-------------------|-------------------|-------------------|-------------------|-------------------|
| | '000 Baht | | | | |
| ASSETS | | | | | |
| CURRENT ASSETS | | | | | |
| Cash in Hand & at Banks | 4,316,298 | 3,905,419 | 3,505,780 | 3,721,196 | 3,386,431 |
| Short Term Investments | - | - | - | - | - |
| Deposits at Finance Companies | - | - | - | - | - |
| Investment in Notes Receivable | - | - | - | - | - |
| Investment in Unit Trusts | 362,624 | 300,480 | - | - | - |
| Fixed Deposit | - | - | - | - | - |
| Others | - | - | - | - | - |
| Accounts Receivable - trade | 1,540,272 | 2,118,332 | 2,384,334 | 2,164,181 | 2,457,148 |
| less allowance for doubtful debts | - | (14,932) | (2,436) | (3,194) | (7,608) |
| Amounts due from Related Companies | - | - | - | - | - |
| Short term loans and advance to employees | - | - | - | - | - |
| Inventories | 2,060,582 | 2,305,856 | 2,157,770 | 2,031,597 | 2,205,351 |
| Other Current Assets | | | | | |
| Accounts receivable from sale of investment | - | - | - | - | - |
| Accrued Interest Receivable | 22,110 | 28,483 | 14,118 | 41,480 | 41,118 |
| Advance | 7,787 | 9,135 | 8,868 | 8,455 | 7,787 |
| Other Receivable | 41,963 | 20,024 | 21,128 | 38,475 | 58,066 |
| Withholding Tax deducted at Source | 19,412 | 19,412 | 19,412 | 19,412 | 19,412 |
| Vat Receivable | - | - | - | - | - |
| Others | 45,443 | 65,575 | 49,537 | 140,007 | 36,180 |
| TOTAL CURRENT ASSETS | 8,416,492 | 8,757,784 | 8,158,511 | 8,161,609 | 8,203,885 |
| INVESTMENTS & LOANS | | | | | |
| Related Parties | - | - | - | - | - |
| Others | 97 | 97 | 97 | 97 | 97 |
| Investments in Associated Company | - | - | - | - | - |
| FIXED ASSETS (net) | 5,875,209 | 5,877,969 | 5,666,359 | 5,524,382 | 5,566,939 |
| OTHER ASSETS | | | | | |
| Deposits | - | - | - | - | - |
| Deposits with Finance Companies | - | - | - | - | - |
| Others | 19,814 | 1,566 | 2,154 | 2,104 | 2,531 |
| TOTAL ASSETS | 14,311,611 | 14,637,416 | 13,827,121 | 13,688,192 | 13,773,452 |

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Historical Quarterly Balance Sheet

| | 31-Dec-08 | 30-Sep-08 | 30-Jun-08 | 31-Mar-08 | 31-Dec-07 |
|---|-------------------|-------------------|-------------------|-------------------|-------------------|
| '000 Baht | | | | | |
| LIABILITIES | | | | | |
| CURRENT LIABILITIES | | | | | |
| Bank Overdrafts & Loans | - | - | - | - | - |
| Accounts & Notes Payable | 1,087,988 | 1,597,121 | 1,634,862 | 1,419,608 | 1,519,428 |
| Amounts due to Related Companies | - | - | - | - | - |
| Current Portion of Long Term Loans | - | - | - | - | - |
| Other Current Liabilities | | | | | |
| Others Payable | 140,591 | 247,568 | 118,335 | 70,606 | 291,277 |
| Accrued Expenses | 156,441 | 275,937 | 269,285 | 177,274 | 126,459 |
| Advances Received | 109,934 | 126,783 | 127,253 | 117,493 | 117,626 |
| Corporate Income Tax Payable | 70,104 | 41,237 | 42,663 | 106,551 | 73,446 |
| Provision for loss on Tax Assessment | 150,466 | 150,466 | 150,466 | 150,466 | 150,466 |
| Other | 198,610 | 222,773 | 196,052 | 178,083 | 203,901 |
| TOTAL CURRENT LIABILITIES | 1,914,133 | 2,661,885 | 2,538,916 | 2,220,081 | 2,482,603 |
| LONG TERM LOANS | - | - | - | - | - |
| TOTAL LIABILITIES | 1,914,133 | 2,661,885 | 2,538,916 | 2,220,081 | 2,482,603 |
| MINORITY INTEREST | - | - | - | - | - |
| SHAREHOLDERS EQUITY | | | | | |
| Share Capital | 830,475 | 830,475 | 830,451 | 830,406 | 830,406 |
| Share subscription received in advance | - | - | 175 | - | - |
| Share Premium | 1,723,219 | 1,723,219 | 1,722,822 | 1,722,078 | 1,722,078 |
| Retained Earnings | - | - | - | - | - |
| Appropriated Statutory Reserve | 322,420 | 322,201 | 322,301 | 322,301 | 322,301 |
| Unappropriated | 9,390,554 | 9,095,477 | 8,515,710 | 9,049,153 | 8,601,512 |
| Translation adjustment | 285,786 | 168,674 | 55,471 | (297,102) | (26,723) |
| Excess Cost over Net Book Value of Subsidiary Investments | (154,976) | (164,515) | (158,725) | (158,726) | (158,726) |
| TOTAL SHAREHOLDERS EQUITY | 12,397,478 | 11,975,531 | 11,288,205 | 11,468,111 | 11,290,848 |
| TOTAL LIABILITIES & SHAREHOLDERS EQUITY | 14,311,611 | 14,637,416 | 13,827,121 | 13,688,191 | 13,773,452 |
| | | | | (0) | |
| Cash & Equivalents | 4,678,922 | 4,205,899 | 3,505,780 | 3,721,196 | 3,386,431 |
| Debt (Total Liabilities) | 1,914,133 | 2,661,885 | 2,538,916 | 2,220,081 | 2,482,603 |
| Debt/Equity | 0.15 | 0.22 | 0.22 | 0.19 | 0.22 |
| Net Debt (Cash) | (2,764,789) | (1,544,014) | (966,864) | (1,501,115) | (903,828) |
| Net Debt/Equity | -0.22 | -0.13 | -0.09 | -0.13 | -0.08 |