

HANA MICROELECTRONICS GROUP

Historical Annual Earnings

'000 Baht	2009	2008	2007	2006	2005
REVENUES					
Sales	13,457,941	15,105,712	15,635,568	15,005,012	12,136,005
Share of Assoc. company Profit					
Other Income - Operating	146,584	224,120	231,570	168,102	155,609
TOTAL REVENUES	13,604,525	15,329,831	15,867,138	15,173,114	12,291,614
EXPENSES					
Cost of Sales	10,956,720	12,544,343	13,076,196	12,169,352	9,410,106
Selling & Admin. Expenses	800,048	929,622	863,574	799,539	736,624
Share of Assoc. company Loss					
TOTAL EXPENSES	11,756,768	13,473,965	13,939,770	12,968,890	10,146,731
EARNINGS from Operation	1,847,757	1,855,866	1,927,368	2,204,224	2,144,883
Other Income - Non Operating	137,972	30,527	4,901	7,704	11,593
Net Interest Income (Expense)	75,764	70,628	47,383	56,748	43,283
EARNINGS before FX Gain (Loss) & Income Tax	2,061,493	1,957,021	1,979,652	2,268,676	2,199,759
Exchange Gain (Loss)	139,174	75,924	179,659	100,134	-5,607
Corporate Income Tax	-157,710	-123,396	-102,741	-147,219	-132,645
Earnings before Exceptional Items	2,042,956	1,909,550	2,056,571	2,221,591	2,061,507
Exceptional Items			392,590	-5,393	
NET EARNINGS for the Period	2,042,956	1,909,550	2,449,161	2,216,198	2,061,507
EARNINGS % of SALES	15%	13%	16%	15%	17%
Average number of shares	808,586	830,133	830,009	817,022	798,010
EARNINGS per SHARE (baht) before exch. & exceptionals	2.53	2.30	2.48	2.72	2.58
EARNINGS per SHARE (baht) after exceptionals	2.53	2.30	2.95	2.71	2.58
Operating Profit	1,847,757	1,855,866	1,927,368	2,204,224	2,144,883
Depreciation	1,005,338	961,806	849,480	718,764	505,189
EBITDA (excl exchange gain/loss)	2,853,095	2,817,672	2,776,848	2,922,988	2,650,073
Cashflow Earnings per Share-diluted	3.53	3.39	3.35	3.58	3.32

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Historical Balance Sheet

'000 Baht	31-Dec-09	31-Dec-08	31-Dec-07	31-Dec-06	31-Dec-05
ASSETS					
CURRENT ASSETS					
Cash in Hand & at Banks	4,272,065	4,316,298	3,386,431	2,117,760	3,289,421
Deposits at Finance Companies & Notes Receivable	1,729,129	362,624			
Accounts Receivable - trade	2,293,060	1,540,272	2,449,540	2,457,349	2,114,259
Amounts due from Related Companies					
Inventories	1,756,824	2,060,582	2,205,351	2,428,338	1,570,870
Other Current Assets	106,158	136,715	162,562	177,025	258,839
TOTAL CURRENT ASSETS	10,157,236	8,416,492	8,203,885	7,180,473	7,233,389
LOAN TO RELATED COMPANY					
LOAN TO OTHER COMPANY					
INVESTMENTS IN ASSOCIATED COMPANY					
FIXED ASSETS (net)	5,605,407	5,875,209	5,566,939	5,143,007	4,120,767
OTHER ASSETS	48,258	19,911	2,628	23,278	2,685
TOTAL ASSETS	15,810,901	14,311,611	13,773,452	12,346,757	11,356,841
LIABILITIES					
CURRENT LIABILITIES					
Bank Overdrafts & Loans	43,906				
Accounts & Notes Payable	2,018,596	1,228,579	1,810,705	1,910,165	1,808,522
Amounts due to Associated Companies					
Amounts due to Related Companies					
Current Portion of Long Term Loans					
Corporate Income Tax Payable	258,770	220,569	223,912	125,179	186,895
Accrued Expenses	151,781	156,441	126,459	122,424	72,614
Other Current Liabilities	331,561	308,544	321,527	317,351	233,356
TOTAL CURRENT LIABILITIES	2,804,614	1,914,133	2,482,603	2,475,119	2,301,387
Deferred Tax Liabilities					
LONG TERM LOANS					
TOTAL LIABILITIES	2,804,614	1,914,133	2,482,603	2,475,119	2,301,387
MINORITY INTEREST					
SHAREHOLDERS EQUITY					
Share Capital	830,475	830,475	830,406	825,218	806,167
Treasury Shares / Share subscription	-262,987			5,729	7,828
Share Premium	1,723,219	1,723,219	1,722,078	1,686,021	1,423,372
Retained Earnings					
Appropriated Statutory Reserve	320,218	322,420	322,301	320,100	268,570
Unappropriated	10,340,762	9,390,554	8,601,512	6,981,677	5,961,917
Translation adj. & Investment revaluation	-14,397	285,786	-26,723	211,618	746,325
Unrealised gain(loss) on change in investments	68,996				
Excess Cost over Net Book Value of Subsidiary Investments		-154,976	-158,726	-158,726	-158,726
TOTAL SHAREHOLDERS EQUITY	13,006,286	12,397,478	11,290,848	9,871,638	9,055,454
TOTAL LIABILITIES & SHAREHOLDERS EQUITY	15,810,900	14,311,611	13,773,452	12,346,757	11,356,840
	0			0	0
Cash & Equivalents	6,001,194	4,678,922	3,386,431	2,117,760	3,289,421
Liabilities	2,804,614	1,914,133	2,482,603	2,475,119	2,301,387
Debt/Equity	0.22	0.15	0.22	0.25	0.25
Net Debt	-3,196,580	-2,764,789	-903,828	357,359	-988,034
Net Debt/Equity	-0.25	-0.22	-0.08	0.04	-0.11
Number of Shares (net of treasury shares)	804,878,960	825,656,221	830,405,961	825,218,290	806,166,890