

HANA MICROELECTRONICS GROUP

Historical Consolidated Quarterly Earnings

	30-Jun-09	31-Mar-09	31-Dec-08	30-Sep-08	30-Jun-08
'000 Baht					
REVENUES					
Sales	3,217,911	2,636,191	3,444,767	4,060,739	3,925,225
Share of Assoc. company Profit	-	-	-	-	-
Interest	26,983	13,580	50,539	5,503	9,192
Gain on Exchange	56,837	-	-	-	29,957
Other Income - operating related	24,155	35,627	49,975	56,400	71,650
Other Income - non operating	40,991	1,164	1,293	1,298	1,355
TOTAL REVENUES	3,366,877	2,686,562	3,546,573	4,123,940	4,037,379
EXPENSES					
Cost of Sales	2,664,173	2,271,550	2,902,365	3,235,373	3,271,158
Selling & Admin. Expenses	195,402	193,772	263,934	252,681	203,420
Interest Expenses	1,641	1,769	2,325	3,752	-
Loss on Exchange	-	7,294	11,015	13,787	-
Share of loss from associated companies	-	-	-	-	-
TOTAL EXPENSES	2,861,216	2,474,385	3,179,638	3,505,593	3,474,578
EARNINGS before Income Tax	505,661	212,177	366,935	618,347	562,801
Corporate Income Tax	(1,428)	(10,971)	(31,203)	(38,080)	(16,891)
Earnings before Minority Interest	504,233	201,206	335,732	580,267	545,910
Minority Interest	-	-	-	-	-
NET EARNINGS for the Period	504,233	201,206	335,732	580,267	545,910
Net Exceptional Items	-	-	-	-	-
NET EARNINGS after Exceptional Items	504,233	201,206	335,732	580,267	545,910
EARNINGS % of SALES	15.7%	7.6%	9.7%	14.3%	13.9%
Diluted number of shares par 1 baht ('000)					
EARNINGS per SHARE (baht) - diluted	0.62	0.24	0.40	0.70	0.66
EARNINGS per SHARE (baht) after exceptionals	0.62	0.24	0.40	0.70	0.66
Operating Profit	382,491	206,496	328,443	629,085	522,297
Depreciation	249,403	248,639	242,709	249,656	244,865
EBITDA	631,894	455,135	571,152	878,741	767,162
Cashflow Earnings per Share-diluted	0.77	0.55	0.69	1.06	0.92

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Historical Quarterly Balance Sheet

	30-Jun-09	31-Mar-09	31-Dec-08	30-Sep-08	30-Jun-08
	'000 Baht				
ASSETS					
CURRENT ASSETS					
Cash in Hand & at Banks	3,684,723	4,361,155	4,316,298	3,905,419	3,505,780
Short Term Investments	-	-	-	-	-
Deposits at Finance Companies	-	-	-	-	-
Investment in Notes Receivable	-	-	-	-	-
Investment in Unit Trusts	906,131	595,643	362,624	300,480	-
Fixed Deposit	-	-	-	-	-
Others	-	-	-	-	-
Accounts Receivable - trade	1,944,636	1,597,550	1,540,272	2,118,332	2,384,334
less allowance for doubtful debts	-	-	-	(14,932)	(2,436)
Amounts due from Related Companies	-	-	-	-	-
Short term loans and advance to employees	-	-	-	-	-
Inventories	1,478,949	1,827,842	2,060,582	2,305,856	2,157,770
Other Current Assets					
Accounts receivable from sale of investment	-	-	-	-	-
Accrued Interest Receivable	26,349	13,474	22,110	28,483	14,118
Advance	-	-	7,787	9,135	8,868
Other Receivable	25,012	21,037	41,963	20,024	21,128
Withholding Tax deducted at Source	19,412	19,412	19,412	19,412	19,412
Vat Receivable	-	-	-	-	-
Others	130,960	59,418	45,443	65,575	49,537
TOTAL CURRENT ASSETS	8,216,172	8,495,531	8,416,492	8,757,784	8,158,511
INVESTMENTS & LOANS					
Related Parties	-	-	-	-	-
Others	97	97	97	97	97
Investments in Associated Company	-	-	-	-	-
FIXED ASSETS (net)	5,444,250	5,696,400	5,875,209	5,877,969	5,666,359
OTHER ASSETS					
Deposits	-	-	-	-	-
Deposits with Finance Companies	-	-	-	-	-
Others	18,257	19,057	19,814	1,566	2,154
TOTAL ASSETS	13,678,776	14,211,085	14,311,611	14,637,416	13,827,121

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	30-Jun-09	31-Mar-09	31-Dec-08	30-Sep-08	30-Jun-08
'000 Baht					
LIABILITIES					
CURRENT LIABILITIES					
Bank Overdrafts & Loans	-	-	-	-	-
Accounts & Notes Payable	1,131,759	920,022	1,087,988	1,597,121	1,634,862
Amounts due to Related Companies	-	-	-	-	-
Current Portion of Long Term Loans	-	-	-	-	-
Other Current Liabilities					
Others Payable	81,953	60,368	140,591	247,568	118,335
Accrued Expenses	208,519	135,513	156,441	275,937	269,285
Advances Received	100,942	109,052	109,934	126,783	127,253
Corporate Income Tax Payable	21,767	78,194	70,104	41,237	42,663
Provision for loss on Tax Assessment	150,466	150,466	150,466	150,466	150,466
Other	179,613	178,695	198,610	222,773	196,052
TOTAL CURRENT LIABILITIES	1,875,019	1,632,310	1,914,133	2,661,885	2,538,916
LONG TERM LOANS	-	-	-	-	-
TOTAL LIABILITIES	1,875,019	1,632,310	1,914,133	2,661,885	2,538,916
MINORITY INTEREST	-	-	-	-	-
SHAREHOLDERS EQUITY					
Share Capital	830,475	830,475	830,475	830,475	830,451
Share subscription received in advance	-	-	-	-	175
Share Premium	1,723,219	1,723,219	1,723,219	1,723,219	1,722,822
Retained Earnings	-	-	-	-	-
Appropriated Statutory Reserve	322,909	322,420	322,420	322,201	322,301
Unappropriated	8,737,568	9,441,083	9,390,554	9,095,477	8,515,710
Translation adjustment	189,586	416,553	285,786	168,674	55,471
Excess Cost over Net Book Value of Subsidiary Investments	-	(154,975)	(154,976)	(164,515)	(158,725)
TOTAL SHAREHOLDERS EQUITY	11,803,757	12,578,775	12,397,478	11,975,531	11,288,205
TOTAL LIABILITIES & SHAREHOLDERS EQUITY	13,678,776	14,211,085	14,311,611	14,637,416	13,827,121
Cash & Equivalents	4,590,854	4,956,798	4,678,922	4,205,899	3,505,780
Debt (Total Liabilities)	1,875,019	1,632,310	1,914,133	2,661,885	2,538,916
Debt/Equity	0.16	0.13	0.15	0.22	0.22
Net Debt (Cash)	(2,715,835)	(3,324,488)	(2,764,789)	(1,544,014)	(966,864)
Net Debt/Equity	-0.23	-0.26	-0.22	-0.13	-0.09