

HANA MICROELECTRONICS GROUP

Historical Consolidated Quarterly Earnings

	31-Mar-09	31-Dec-08	30-Sep-08	30-Jun-08	31-Mar-08
'000 Baht					
REVENUES					
Sales	2,636,191	3,444,767	4,060,739	3,925,225	3,674,981
Share of Assoc. company Profit	-	-	-	-	-
Interest	13,580	50,539	5,503	9,192	11,471
Gain on Exchange	-	-	-	29,957	70,769
Other Income - operating related	35,627	49,975	56,400	71,650	46,095
Other Income - non operating	1,164	1,293	1,298	1,355	26,581
TOTAL REVENUES	2,686,562	3,546,573	4,123,940	4,037,379	3,829,897
EXPENSES					
Cost of Sales	2,271,550	2,902,365	3,235,373	3,271,158	3,135,447
Selling & Admin. Expenses	193,772	263,934	252,681	203,420	209,587
Interest Expenses	1,769	2,325	3,752	-	-
Loss on Exchange	7,294	11,015	13,787	-	-
Share of loss from associated companies	-	-	-	-	-
TOTAL EXPENSES	2,474,385	3,179,638	3,505,593	3,474,578	3,345,034
EARNINGS before Income Tax	212,177	366,935	618,347	562,801	484,863
Corporate Income Tax	(10,971)	(31,203)	(38,080)	(16,891)	(37,222)
Earnings before Minority Interest	201,206	335,732	580,267	545,910	447,641
Minority Interest	-	-	-	-	-
NET EARNINGS for the Period	201,206	335,732	580,267	545,910	447,641
Net Exceptional Items	-	-	-	-	-
NET EARNINGS after Exceptional Items	201,206	335,732	580,267	545,910	447,641
EARNINGS % of SALES	7.6%	9.7%	14.3%	13.9%	12.2%
Diluted number of shares par 1 baht ('000)					
EARNINGS per SHARE (baht) - diluted	0.24	0.40	0.70	0.66	0.54
EARNINGS per SHARE (baht) after exceptionals	0.24	0.40	0.70	0.66	0.54
Operating Profit	206,496	328,443	629,085	522,297	376,042
Depreciation	248,639	242,709	249,656	244,865	224,576
EBITDA	455,135	571,152	878,741	767,162	600,618
Cashflow Earnings per Share-diluted	0.55	0.69	1.06	0.92	0.72

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Historical Quarterly Balance Sheet

	31-Mar-09	31-Dec-08	30-Sep-08	30-Jun-08	31-Mar-08
	'000 Baht				
ASSETS					
CURRENT ASSETS					
Cash in Hand & at Banks	4,361,155	4,316,298	3,905,419	3,505,780	3,721,196
Short Term Investments	-	-	-	-	-
Deposits at Finance Companies	-	-	-	-	-
Investment in Notes Receivable	-	-	-	-	-
Investment in Unit Trusts	595,643	362,624	300,480	-	-
Fixed Deposit	-	-	-	-	-
Others	-	-	-	-	-
Accounts Receivable - trade	1,597,550	1,540,272	2,118,332	2,384,334	2,164,181
less allowance for doubtful debts	-	-	(14,932)	(2,436)	(3,194)
Amounts due from Related Companies	-	-	-	-	-
Short term loans and advance to employees	-	-	-	-	-
Inventories	1,827,842	2,060,582	2,305,856	2,157,770	2,031,597
Other Current Assets					
Accounts receivable from sale of investment	-	-	-	-	-
Accrued Interest Receivable	13,474	22,110	28,483	14,118	41,480
Advance	-	7,787	9,135	8,868	8,455
Other Receivable	21,037	41,963	20,024	21,128	38,475
Withholding Tax deducted at Source	19,412	19,412	19,412	19,412	19,412
Vat Receivable	-	-	-	-	-
Others	59,418	45,443	65,575	49,537	140,007
TOTAL CURRENT ASSETS	8,495,531	8,416,492	8,757,784	8,158,511	8,161,609
INVESTMENTS & LOANS					
Related Parties	-	-	-	-	-
Others	97	97	97	97	97
Investments in Associated Company	-	-	-	-	-
FIXED ASSETS (net)	5,696,400	5,875,209	5,877,969	5,666,359	5,524,382
OTHER ASSETS					
Deposits	-	-	-	-	-
Deposits with Finance Companies	-	-	-	-	-
Others	19,057	19,814	1,566	2,154	2,104
TOTAL ASSETS	14,211,085	14,311,611	14,637,416	13,827,121	13,688,192

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	31-Mar-09	31-Dec-08	30-Sep-08	30-Jun-08	31-Mar-08
'000 Baht					
LIABILITIES					
CURRENT LIABILITIES					
Bank Overdrafts & Loans	-	-	-	-	-
Accounts & Notes Payable	920,022	1,087,988	1,597,121	1,634,862	1,419,608
Amounts due to Related Companies	-	-	-	-	-
Current Portion of Long Term Loans	-	-	-	-	-
Other Current Liabilities					
Others Payable	60,368	140,591	247,568	118,335	70,606
Accrued Expenses	135,513	156,441	275,937	269,285	177,274
Advances Received	109,052	109,934	126,783	127,253	117,493
Corporate Income Tax Payable	78,194	70,104	41,237	42,663	106,551
Provision for loss on Tax Assessment	150,466	150,466	150,466	150,466	150,466
Other	178,695	198,610	222,773	196,052	178,083
TOTAL CURRENT LIABILITIES	1,632,310	1,914,133	2,661,885	2,538,916	2,220,081
LONG TERM LOANS	-	-	-	-	-
TOTAL LIABILITIES	1,632,310	1,914,133	2,661,885	2,538,916	2,220,081
MINORITY INTEREST	-	-	-	-	-
SHAREHOLDERS EQUITY					
Share Capital	830,475	830,475	830,475	830,451	830,406
Share subscription received in advance	-	-	-	175	-
Share Premium	1,723,219	1,723,219	1,723,219	1,722,822	1,722,078
Retained Earnings	-	-	-	-	-
Appropriated Statutory Reserve	322,420	322,420	322,201	322,301	322,301
Unappropriated	9,441,083	9,390,554	9,095,477	8,515,710	9,049,153
Translation adjustment	416,553	285,786	168,674	55,471	(297,102)
Excess Cost over Net Book Value of Subsidiary Investments	(154,975)	(154,976)	(164,515)	(158,725)	(158,726)
TOTAL SHAREHOLDERS EQUITY	12,578,775	12,397,478	11,975,531	11,288,205	11,468,111
TOTAL LIABILITIES & SHAREHOLDERS EQUITY	14,211,085	14,311,611	14,637,416	13,827,121	13,688,191
	(0)	-	-	-	(0)
Cash & Equivalents	4,956,798	4,678,922	4,205,899	3,505,780	3,721,196
Debt (Total Liabilities)	1,632,310	1,914,133	2,661,885	2,538,916	2,220,081
Debt/Equity	0.13	0.15	0.22	0.22	0.19
Net Debt (Cash)	(3,324,488)	(2,764,789)	(1,544,014)	(966,864)	(1,501,115)
Net Debt/Equity	-0.26	-0.22	-0.13	-0.09	-0.13