

HANA MICROELECTRONICS GROUP

Historical Consolidated Quarterly Earnings

	31-Dec-10	30-Sep-10	30-Jun-10	31-Mar-10	31-Dec-09
'000 Baht					
REVENUES					
Sales	3,987,628	4,655,923	4,389,478	3,924,907	3,991,373
Share of Assoc. company Profit	-	-	-	-	-
Interest	34,540	35,419	48,703	22,079	27,237
Gain on Exchange	49,616	103,421	17,336	22,044	24,995
Other Income - operating related	138,813	67,597	55,172	54,778	46,607
Other Income - non operating	0	7,908	25,060	4,756	5,727
TOTAL REVENUES	4,210,597	4,870,268	4,535,749	4,028,564	4,095,939
EXPENSES					
Cost of Sales	3,431,505	3,832,857	3,598,999	3,224,468	3,138,737
Selling & Admin. Expenses	202,717	164,374	166,780	181,135	205,497
Interest Expenses	2,005	1,956	2,048	-	1,609
Loss on Exchange	-	-	-	-	-
Share of loss from associated companies	-	-	-	-	-
TOTAL EXPENSES	3,636,227	3,999,187	3,767,827	3,405,603	3,345,844
EARNINGS before Income Tax	574,370	871,081	767,922	622,961	750,095
Corporate Income Tax	(9,437)	(27,441)	(24,476)	(25,559)	(100,171)
Earnings before Minority Interest	564,933	843,640	743,446	597,402	649,924
Minority Interest	-	-	-	-	-
NET EARNINGS for the Period	564,933	843,640	743,446	597,402	649,924
Net Exceptional Items	-	-	-	-	-
NET EARNINGS after Exceptional Items	564,933	843,640	743,446	597,402	649,924
EARNINGS % of SALES	14.2%	18.1%	16.9%	15.2%	16.3%
Diluted number of shares par 1 baht ('000)					
EARNINGS per SHARE (baht) before FX & Exceptionals	0.64	0.92	0.90	0.71	0.78
EARNINGS per SHARE (baht) after exceptionals	0.70	1.05	0.92	0.74	0.81
Operating Profit	492,220	726,289	678,871	574,082	693,746
Depreciation	311,532	280,603	277,575	268,794	257,466
EBITDA	803,752	1,006,892	956,446	842,876	951,212
Cashflow Earnings per Share-diluted	1.00	1.25	1.19	1.05	1.18

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Historical Quarterly Balance Sheet

	31-Dec-10	30-Sep-10	30-Jun-10	31-Mar-10	31-Dec-09
	'000 Baht				
ASSETS					
CURRENT ASSETS					
Cash in Hand & at Banks	2,974,544	3,062,782	3,254,727	4,173,130	4,272,065
Short Term Investments	-	-	-	-	-
Fixed Deposit	-	-	-	-	-
Investment in Notes Receivable	-	-	-	-	-
Investment in Unit Trusts	-	-	-	-	-
Financial Investments	2,035,009	2,006,649	1,869,742	1,864,423	1,729,129
Others	-	-	-	-	-
Accounts Receivable - trade	2,431,564	2,725,095	2,574,053	2,442,699	2,293,060
less allowance for doubtful debts	-	-	-	-	-
Amounts due from Related Companies	-	-	-	-	-
Short term loans and advance to employees	-	-	-	-	-
Inventories	2,555,008	2,365,841	2,156,638	1,911,240	1,756,824
Other Current Assets					
Accounts receivable from sale of investment	-	-	-	-	-
Accrued Interest Receivable	45,543	32,737	40,017	31,186	8,718
Advance	8,137	8,137	51,596	-	8,137
Other Receivable	60,634	88,360	8,137	22,697	28,093
Withholding Tax deducted at Source	-	-	-	8,137	-
Vat Receivable	-	-	-	-	-
Others	128,827	119,081	100,630	61,473	61,210
TOTAL CURRENT ASSETS	10,239,265	10,408,682	10,055,540	10,514,985	10,157,236
INVESTMENTS & LOANS					
Related Parties	-	-	-	-	-
Others	97	97	97	97	97
Investments in Associated Company	-	-	-	-	-
FIXED ASSETS (net)	6,526,493	6,314,515	5,855,417	5,604,656	5,605,407
OTHER ASSETS					
Deposits	17,569	16,166	-	-	-
Deposits with Finance Companies	-	-	-	-	-
Others	20,512	39,526	80,800	38,952	48,161
TOTAL ASSETS	16,803,935	16,778,986	15,991,854	16,158,690	15,810,901

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	31-Dec-10	30-Sep-10	30-Jun-10	31-Mar-10	31-Dec-09
'000 Baht					
LIABILITIES					
CURRENT LIABILITIES					
Bank Overdrafts & Loans	-	-	-	41,923	43,906
Accounts & Notes Payable	1,698,690	1,804,606	1,740,381	1,436,641	1,506,486
Amounts due to Related Companies	-	-	-	-	-
Current Portion of Long Term Loans	-	-	-	-	-
Other Current Liabilities					
Others Payable	490,957	502,968	427,529	420,490	512,110
Accrued Expenses	176,592	323,678	239,582	191,002	151,781
Advances Received	165,490	141,236	137,949	142,190	114,606
Corporate Income Tax Payable	25,266	28,663	43,507	134,012	108,305
Provision for loss on Tax Assessment	150,466	150,466	-	150,466	150,466
Other	17,938	233,847	368,691	201,485	216,955
TOTAL CURRENT LIABILITIES	2,725,399	3,185,464	2,957,639	2,718,209	2,804,614
LONG TERM LOANS	-	-	-	-	-
TOTAL LIABILITIES	2,725,399	3,185,464	2,957,639	2,718,209	2,804,614
MINORITY INTEREST	-	-	-	-	-
SHAREHOLDERS EQUITY					
Share Capital	830,475	830,475	830,475	830,475	830,475
Treasury Shares	(262,987)	(262,987)	(262,987)	(262,987)	(262,987)
Share Premium	1,723,219	1,723,219	1,723,219	1,723,219	1,723,219
Retained Earnings	-	-	-	-	-
Appropriated Statutory Reserve	320,218	320,218	320,218	320,218	320,218
Unappropriated	11,963,352	11,398,420	10,554,780	10,938,164	10,340,762
Translation adjustment	(599,614)	(550,503)	(191,329)	(199,660)	(14,397)
Unrealised gain(loss) on change in investments	103,873	134,680	59,839	91,052	68,996
Deduction of goodwill of Subsidiary Investments	-	-	-	-	-
TOTAL SHAREHOLDERS EQUITY	14,078,536	13,593,522	13,034,215	13,440,481	13,006,286
TOTAL LIABILITIES & SHAREHOLDERS EQUITY	16,803,935	16,778,986	15,991,854	16,158,690	15,810,900
Cash & Equivalents	5,027,121	5,085,597	5,124,469	6,037,553	6,001,194
Debt (Total Liabilities)	2,725,399	3,185,464	2,957,639	2,718,209	2,804,614
Debt/Equity	0.19	0.23	0.23	0.20	0.22
Net Debt (Cash)	(2,301,722)	(1,900,133)	(2,166,830)	(3,319,344)	(3,196,580)
Net Debt/Equity	-0.16	-0.14	-0.17	-0.25	-0.25