

HANA MICROELECTRONICS GROUP

Historical Consolidated Quarterly Earnings

	30-Jun-10	31-Mar-10	31-Dec-09	30-Sep-09	30-Jun-09
'000 Baht					
REVENUES					
Sales	4,389,478	3,924,907	3,991,373	3,612,466	3,217,911
Share of Assoc. company Profit	-	-	-	-	-
Interest	48,703	22,079	27,237	14,748	26,983
Gain on Exchange	17,336	22,044	24,995	64,636	56,837
Other Income - operating related	55,172	54,778	46,607	40,195	24,155
Other Income - non operating	25,060	4,756	5,727	90,090	40,991
TOTAL REVENUES	4,535,749	4,028,564	4,095,939	3,822,135	3,366,877
EXPENSES					
Cost of Sales	3,598,999	3,224,468	3,138,737	2,882,260	2,664,173
Selling & Admin. Expenses	166,780	181,135	205,497	205,377	195,402
Interest Expenses	2,048	-	1,609	1,765	1,641
Loss on Exchange	-	-	-	-	-
Share of loss from associated companies	-	-	-	-	-
TOTAL EXPENSES	3,767,827	3,405,603	3,345,844	3,089,402	2,861,216
EARNINGS before Income Tax	767,922	622,961	750,095	732,733	505,661
Corporate Income Tax	(24,476)	(25,559)	(100,171)	(45,140)	(1,428)
Earnings before Minority Interest	743,446	597,402	649,924	687,593	504,233
Minority Interest	-	-	-	-	-
NET EARNINGS for the Period	743,446	597,402	649,924	687,593	504,233
Net Exceptional Items	-	-	-	-	-
NET EARNINGS after Exceptional Items	743,446	597,402	649,924	687,593	504,233
EARNINGS % of SALES	16.9%	15.2%	16.3%	19.0%	15.7%
Diluted number of shares par 1 baht ('000)					
EARNINGS per SHARE (baht) before FX & Exceptionals	0.90	0.71	0.78	0.77	0.62
EARNINGS per SHARE (baht) after exceptionals	0.92	0.74	0.81	0.85	0.62
Operating Profit	678,871	574,082	693,746	565,024	382,491
Depreciation	277,575	268,794	257,466	249,830	249,403
EBITDA	956,446	842,876	951,212	814,854	631,894
Cashflow Earnings per Share-diluted	1.19	1.05	1.18	1.01	0.77

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Historical Quarterly Balance Sheet

	30-Jun-10	31-Mar-10	31-Dec-09	30-Sep-09	30-Jun-09
	'000 Baht				
ASSETS					
CURRENT ASSETS					
Cash in Hand & at Banks	3,254,727	4,173,130	4,272,065	4,137,258	3,684,723
Short Term Investments	-	-	-	-	-
Fixed Deposit	-	-	-	-	-
Investment in Notes Receivable	-	-	-	-	-
Investment in Unit Trusts	-	-	-	-	-
Financial Investments	1,869,742	1,864,423	1,729,129	1,355,996	906,131
Others	-	-	-	-	-
Accounts Receivable - trade	2,574,053	2,442,699	2,293,060	2,215,379	1,944,636
less allowance for doubtful debts	-	-	-	-	-
Amounts due from Related Companies	-	-	-	-	-
Short term loans and advance to employees	-	-	-	-	-
Inventories	2,156,638	1,911,240	1,756,824	1,552,792	1,478,949
Other Current Assets					
Accounts receivable from sale of investment	-	-	-	-	-
Accrued Interest Receivable	40,017	31,186	8,718	16,166	26,349
Advance	51,596	-	8,137	-	-
Other Receivable	8,137	22,697	28,093	25,580	25,012
Withholding Tax deducted at Source	-	8,137	-	19,412	19,412
Vat Receivable	-	-	-	-	-
Others	100,630	61,473	61,210	61,704	130,960
TOTAL CURRENT ASSETS	10,055,540	10,514,985	10,157,236	9,384,287	8,216,172
INVESTMENTS & LOANS					
Related Parties	-	-	-	-	-
Others	97	97	97	97	97
Investments in Associated Company	-	-	-	-	-
FIXED ASSETS (net)	5,855,417	5,604,656	5,605,407	5,367,282	5,444,250
OTHER ASSETS					
Deposits	-	-	-	-	-
Deposits with Finance Companies	-	-	-	-	-
Others	80,800	38,952	48,161	18,670	18,257
TOTAL ASSETS	15,991,854	16,158,690	15,810,901	14,770,336	13,678,776

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	30-Jun-10	31-Mar-10	31-Dec-09	30-Sep-09	30-Jun-09
'000 Baht					
LIABILITIES					
CURRENT LIABILITIES					
Bank Overdrafts & Loans	-	41,923	43,906	75,890	-
Accounts & Notes Payable	1,740,381	1,436,641	1,506,486	1,369,998	1,131,759
Amounts due to Related Companies	-	-	-	-	-
Current Portion of Long Term Loans	-	-	-	-	-
Other Current Liabilities					
Others Payable	427,529	420,490	512,110	-	81,953
Accrued Expenses	239,582	191,002	151,781	251,492	208,519
Advances Received	137,949	142,190	114,606	106,610	100,942
Corporate Income Tax Payable	43,507	134,012	108,305	52,036	21,767
Provision for loss on Tax Assessment	-	150,466	150,466	150,466	150,466
Other	368,691	201,485	216,955	383,390	179,613
TOTAL CURRENT LIABILITIES	2,957,639	2,718,209	2,804,614	2,389,882	1,875,019
LONG TERM LOANS	-	-	-	-	-
TOTAL LIABILITIES	2,957,639	2,718,209	2,804,614	2,389,882	1,875,019
MINORITY INTEREST	-	-	-	-	-
SHAREHOLDERS EQUITY					
Share Capital	830,475	830,475	830,475	830,475	830,475
Treasury Shares	(262,987)	(262,987)	(262,987)	(262,987)	(262,987)
Share Premium	1,723,219	1,723,219	1,723,219	1,723,219	1,723,219
Retained Earnings	-	-	-	-	-
Appropriated Statutory Reserve	320,218	320,218	320,218	320,218	322,909
Unappropriated	10,554,780	10,938,164	10,340,762	9,690,839	9,000,555
Translation adjustment	(191,329)	(199,660)	(14,397)	21,574	189,586
Unrealised gain(loss) on change in investments	59,839	91,052	68,996	57,116	-
Deduction of goodwill of Subsidiary Investments	-	-	-	-	-
TOTAL SHAREHOLDERS EQUITY	13,034,215	13,440,481	13,006,286	12,380,454	11,803,757
TOTAL LIABILITIES & SHAREHOLDERS EQUITY	15,991,854	16,158,690	15,810,900	14,770,336	13,678,776
	(0)	(0)	(0)	(0)	(0)
Cash & Equivalents	5,124,469	6,037,553	6,001,194	5,493,254	4,590,854
Debt (Total Liabilities)	2,957,639	2,718,209	2,804,614	2,389,882	1,875,019
Debt/Equity	0.23	0.20	0.22	0.19	0.16
Net Debt (Cash)	(2,166,830)	(3,319,344)	(3,196,580)	(3,103,372)	(2,715,835)
Net Debt/Equity	-0.17	-0.25	-0.25	-0.25	-0.23