

HANA MICROELECTRONICS GROUP

Historical Consolidated Quarterly Earnings

	30-Sep-11	30-Jun-11	31-Mar-11	31-Dec-10	30-Sep-10
'000 Baht					
REVENUES					
Sales	4,516,696	4,340,261	3,819,467	3,987,628	4,655,923
Share of Assoc. company Profit	-	-	-	-	-
Interest	33,816	39,029	36,721	34,540	35,419
Gain on Exchange	11,496	42,914	50,486	49,616	103,421
Other Income - operating related	84,570	105,363	67,684	138,813	67,597
Other Income - non operating	1,374	57,243	4,704	0	7,908
TOTAL REVENUES	4,647,952	4,584,810	3,979,062	4,210,597	4,870,268
EXPENSES					
Cost of Sales	3,941,054	3,754,424	3,303,235	3,431,505	3,832,857
Selling & Admin. Expenses	219,693	189,705	209,918	202,717	164,374
Interest Expenses	(5,122)	3,719	1,838	2,005	1,956
Loss on Exchange	-	-	-	-	-
Share of loss from associated companies	-	-	-	-	-
TOTAL EXPENSES	4,155,625	3,947,848	3,514,991	3,636,227	3,999,187
EARNINGS before Income Tax	492,327	636,962	464,071	574,370	871,081
Corporate Income Tax	(6,925)	(19,930)	(6,825)	(9,437)	(27,441)
Earnings before Minority Interest	485,402	617,032	457,246	564,933	843,640
Minority Interest	-	-	-	-	-
NET EARNINGS for the Period	485,402	617,032	457,246	564,933	843,640
Net Exceptional Items	-	-	-	-	-
NET EARNINGS after Exceptional Items	485,402	617,032	457,246	564,933	843,640
EARNINGS % of SALES	10.7%	14.2%	12.0%	14.2%	18.1%
Diluted number of shares par 1 baht ('000)					
EARNINGS per SHARE (baht) before FX & Exceptionals	0.59	0.71	0.51	0.64	0.92
EARNINGS per SHARE (baht) after exceptionals	0.60	0.77	0.57	0.70	1.05
Operating Profit	440,519	501,495	373,998	492,220	726,289
Depreciation	298,503	308,352	295,811	311,532	280,603
EBITDA	739,022	809,847	669,809	803,752	1,006,892
Cashflow Earnings per Share-diluted	0.92	1.01	0.83	1.00	1.25

HANA MICROELECTRONICS GROUP

Historical Quarterly Balance Sheet

	30-Sep-11	30-Jun-11	31-Mar-11	31-Dec-10	30-Sep-10
	'000 Baht				
ASSETS					
CURRENT ASSETS					
Cash in Hand & at Banks	3,225,513	2,762,232	3,498,489	2,974,544	3,062,782
Short Term Investments	-	-	-	-	-
Fixed Deposit	-	-	-	-	-
Investment in Notes Receivable	-	-	-	-	-
Investment in Unit Trusts	-	-	-	-	-
Financial Investments	2,235,807	1,982,511	2,051,137	2,035,009	2,006,649
Others	-	-	-	-	-
Accounts Receivable - trade	2,650,729	2,735,946	2,330,056	2,431,564	2,725,095
less allowance for doubtful debts	(10,344)	-	-	-	-
Amounts due from Related Companies	-	-	-	-	-
Short term loans and advance to employees	-	-	-	-	-
Inventories	2,713,715	2,674,183	2,582,513	2,555,008	2,365,841
Other Current Assets					
Accounts receivable from sale of investment	-	-	-	-	-
Accrued Interest Receivable	197,252	43,620	38,160	45,543	32,737
Advance	6,531	8,137	8,137	8,137	8,137
Other Receivable	38,970	45,942	49,854	60,634	88,360
Withholding Tax deducted at Source	-	-	-	-	-
Vat Receivable	-	-	-	-	-
Others	88,315	129,729	130,032	128,827	119,081
TOTAL CURRENT ASSETS	11,146,488	10,382,300	10,688,378	10,239,265	10,408,682
INVESTMENTS & LOANS					
Related Parties	-	-	-	-	-
Others	97	97	97	97	97
Investments in Associated Company	-	-	-	-	-
FIXED ASSETS (net)	6,554,194	6,563,752	6,483,406	6,526,493	6,314,515
OTHER ASSETS					
Deposits	-	16,091	16,794	17,569	16,166
Deposits with Finance Companies	-	-	-	-	-
Others	1,329	2,151	2,074	20,512	39,526
TOTAL ASSETS	17,702,108	16,964,391	17,190,749	16,803,935	16,778,986

HANA MICROELECTRONICS GROUP

Historical Quarterly Balance Sheet

	30-Sep-11	30-Jun-11	31-Mar-11	31-Dec-10	30-Sep-10
'000 Baht					
LIABILITIES					
CURRENT LIABILITIES					
Bank Overdrafts & Loans	51,967	-	-	-	-
Accounts & Notes Payable	1,811,406	1,672,478	1,610,062	1,698,690	1,804,606
Amounts due to Related Companies	-	-	-	-	-
Current Portion of Long Term Loans	-	-	-	-	-
Other Current Liabilities					
Others Payable	-	229,924	216,338	490,957	502,968
Accrued Expenses	893,880	321,734	200,076	176,592	323,678
Advances Received	226,456	186,598	167,967	165,490	141,236
Corporate Income Tax Payable	27	12,643	30,899	25,266	28,663
Provision for loss on Tax Assessment	-	150,466	150,466	150,466	150,466
Other	80,083	276,262	227,079	17,938	233,847
TOTAL CURRENT LIABILITIES	3,063,819	2,850,105	2,602,887	2,725,399	3,185,464
LONG TERM LIABILITIES	296,493	290,622	280,231	-	-
TOTAL LIABILITIES	3,360,312	3,140,727	2,883,118	2,725,399	3,185,464
MINORITY INTEREST	-	-	-	-	-
SHAREHOLDERS EQUITY					
Share Capital	830,475	830,475	830,475	830,475	830,475
Treasury Shares	(262,987)	(262,987)	(262,987)	(262,987)	(262,987)
Share Premium	1,723,219	1,723,219	1,723,219	1,723,219	1,723,219
Retained Earnings	-	-	-	-	-
Appropriated Statutory Reserve	320,218	320,218	320,218	320,218	320,218
Unappropriated	11,988,465	11,502,271	12,132,801	11,963,352	11,398,420
Translation adjustment	(320,486)	(289,532)	(436,095)	(599,614)	(550,503)
Unrealised gain(loss) on change in investments	62,892	-	-	103,873	134,680
Deduction of goodwill of Subsidiary Investments	-	-	-	-	-
TOTAL SHAREHOLDERS EQUITY	14,341,796	13,823,664	14,307,631	14,078,536	13,593,522
TOTAL LIABILITIES & SHAREHOLDERS EQUITY	17,702,108	16,964,391	17,190,749	16,803,935	16,778,986
Cash & Equivalents	5,461,321	4,760,834	5,566,420	5,027,121	5,085,597
Debt (Total Liabilities)	3,360,312	3,140,727	2,883,118	2,725,399	3,185,464
Debt/Equity	0.23	0.23	0.20	0.19	0.23
Net Debt (Cash)	(2,101,008)	(1,620,107)	(2,683,302)	(2,301,722)	(1,900,133)
Net Debt/Equity	-0.15	-0.12	-0.19	-0.16	-0.14