

HANA MICROELECTRONICS GROUP

Historical Consolidated Quarterly Earnings

	31-Mar-11	31-Dec-10	30-Sep-10	30-Jun-10	31-Mar-10
	'000 Baht				
REVENUES					
Sales	3,819,467	3,987,628	4,655,923	4,389,478	3,924,907
Share of Assoc. company Profit	-	-	-	-	-
Interest	36,721	34,540	35,419	48,703	22,079
Gain on Exchange	50,486	49,616	103,421	17,336	22,044
Other Income - operating related	67,684	138,813	67,597	55,172	54,778
Other Income - non operating	4,704	0	7,908	25,060	4,756
TOTAL REVENUES	3,979,062	4,210,597	4,870,268	4,535,749	4,028,564
EXPENSES					
Cost of Sales	3,303,235	3,431,505	3,832,857	3,598,999	3,224,468
Selling & Admin. Expenses	209,918	202,717	164,374	166,780	181,135
Interest Expenses	1,838	2,005	1,956	2,048	-
Loss on Exchange	-	-	-	-	-
Share of loss from associated companies	-	-	-	-	-
TOTAL EXPENSES	3,514,991	3,636,227	3,999,187	3,767,827	3,405,603
EARNINGS before Income Tax	464,071	574,370	871,081	767,922	622,961
Corporate Income Tax	(6,825)	(9,437)	(27,441)	(24,476)	(25,559)
Earnings before Minority Interest	457,246	564,933	843,640	743,446	597,402
Minority Interest	-	-	-	-	-
NET EARNINGS for the Period	457,246	564,933	843,640	743,446	597,402
Net Exceptional Items	-	-	-	-	-
NET EARNINGS after Exceptional Items	457,246	564,933	843,640	743,446	597,402
EARNINGS % of SALES	12.0%	14.2%	18.1%	16.9%	15.2%
Diluted number of shares par 1 baht ('000)					
EARNINGS per SHARE (baht) before FX & Exceptionals	0.51	0.64	0.92	0.90	0.71
EARNINGS per SHARE (baht) after exceptionals	0.57	0.70	1.05	0.92	0.74
Operating Profit	373,998	492,220	726,289	678,871	574,082
Depreciation	295,811	311,532	280,603	277,575	268,794
EBITDA	669,809	803,752	1,006,892	956,446	842,876
Cashflow Earnings per Share-diluted	0.83	1.00	1.25	1.19	1.05

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Historical Quarterly Balance Sheet

	31-Mar-11	31-Dec-10	30-Sep-10	30-Jun-10	31-Mar-10
	'000 Baht				
ASSETS					
CURRENT ASSETS					
Cash in Hand & at Banks	3,498,489	2,974,544	3,062,782	3,254,727	4,173,130
Short Term Investments	-	-	-	-	-
Fixed Deposit	-	-	-	-	-
Investment in Notes Receivable	-	-	-	-	-
Investment in Unit Trusts	-	-	-	-	-
Financial Investments	2,051,137	2,035,009	2,006,649	1,869,742	1,864,423
Others	-	-	-	-	-
Accounts Receivable - trade	2,330,056	2,431,564	2,725,095	2,574,053	2,442,699
less allowance for doubtful debts	-	-	-	-	-
Amounts due from Related Companies	-	-	-	-	-
Short term loans and advance to employees	-	-	-	-	-
Inventories	2,582,513	2,555,008	2,365,841	2,156,638	1,911,240
Other Current Assets					
Accounts receivable from sale of investment	-	-	-	-	-
Accrued Interest Receivable	38,160	45,543	32,737	40,017	31,186
Advance	8,137	8,137	8,137	51,596	-
Other Receivable	49,854	60,634	88,360	8,137	22,697
Withholding Tax deducted at Source	-	-	-	-	8,137
Vat Receivable	-	-	-	-	-
Others	130,032	128,827	119,081	100,630	61,473
TOTAL CURRENT ASSETS	10,688,378	10,239,265	10,408,682	10,055,540	10,514,985
INVESTMENTS & LOANS					
Related Parties	-	-	-	-	-
Others	97	97	97	97	97
Investments in Associated Company	-	-	-	-	-
FIXED ASSETS (net)	6,483,406	6,526,493	6,314,515	5,855,417	5,604,656
OTHER ASSETS					
Deposits	16,794	17,569	16,166	-	-
Deposits with Finance Companies	-	-	-	-	-
Others	2,074	20,512	39,526	80,800	38,952
TOTAL ASSETS	17,190,749	16,803,935	16,778,986	15,991,854	16,158,690

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	31-Mar-11	31-Dec-10	30-Sep-10	30-Jun-10	31-Mar-10
'000 Baht					
LIABILITIES					
CURRENT LIABILITIES					
Bank Overdrafts & Loans	-	-	-	-	41,923
Accounts & Notes Payable	1,610,062	1,698,690	1,804,606	1,740,381	1,436,641
Amounts due to Related Companies	-	-	-	-	-
Current Portion of Long Term Loans	-	-	-	-	-
Other Current Liabilities					
Others Payable	216,338	490,957	502,968	427,529	420,490
Accrued Expenses	200,076	176,592	323,678	239,582	191,002
Advances Received	167,967	165,490	141,236	137,949	142,190
Corporate Income Tax Payable	30,899	25,266	28,663	43,507	134,012
Provision for loss on Tax Assessment	150,466	150,466	150,466	-	150,466
Other	227,079	17,938	233,847	368,691	201,485
TOTAL CURRENT LIABILITIES	2,602,887	2,725,399	3,185,464	2,957,639	2,718,209
LONG TERM LIABILITIES	280,231	-	-	-	-
TOTAL LIABILITIES	2,883,118	2,725,399	3,185,464	2,957,639	2,718,209
MINORITY INTEREST	-	-	-	-	-
SHAREHOLDERS EQUITY					
Share Capital	830,475	830,475	830,475	830,475	830,475
Treasury Shares	(262,987)	(262,987)	(262,987)	(262,987)	(262,987)
Share Premium	1,723,219	1,723,219	1,723,219	1,723,219	1,723,219
Retained Earnings	-	-	-	-	-
Appropriated Statutory Reserve	320,218	320,218	320,218	320,218	320,218
Unappropriated	12,132,801	11,963,352	11,398,420	10,554,780	10,938,164
Translation adjustment	(436,095)	(599,614)	(550,503)	(191,329)	(199,660)
Unrealised gain(loss) on change in investments	-	103,873	134,680	59,839	91,052
Deduction of goodwill of Subsidiary Investments	-	-	-	-	-
TOTAL SHAREHOLDERS EQUITY	14,307,631	14,078,536	13,593,522	13,034,215	13,440,481
TOTAL LIABILITIES & SHAREHOLDERS EQUITY	17,190,749	16,803,935	16,778,986	15,991,854	16,158,690
Cash & Equivalents	5,566,420	5,027,121	5,085,597	5,124,469	6,037,553
Debt (Total Liabilities)	2,883,118	2,725,399	3,185,464	2,957,639	2,718,209
Debt/Equity	0.20	0.19	0.23	0.23	0.20
Net Debt (Cash)	(2,683,302)	(2,301,722)	(1,900,133)	(2,166,830)	(3,319,344)
Net Debt/Equity	-0.19	-0.16	-0.14	-0.17	-0.25