



HANA Microelectronics Public Co., Ltd.

65/98 Soi Vibhavadi-Rangsit 64, Junction 2, Kwang Talad Bangkhen, Khet Laksi, Bangkok 10210

30 July 2024

Subject: Report of the Utilization of Capital Increase Fund from the Offering of Newly Issued Ordinary Shares under General Mandate to Private Placement (PP)

**To: The President
The Stock Exchange of Thailand**

As Hana Microelectronics Public Co., Ltd. (“The Company”) completed the capital increase from the allocation of 80,487,800 newly issued ordinary shares under a General Mandate to Private Placement (PP) at a price of THB 57.00 per share on 19 October 2023, the amount of funds raised after the deduction of related expenses was THB 4,560,772,213.

The Company would like to report the utilization of Capital Increase Fund as of 30 June 2024 as follows:

Fund received from the capital increase (Baht)	Utilization as of 31 December 2023	Utilization during January - June 2024		Outstanding as of 30 June 2024
4,560,772,213	-	Joint venture investment to establish FT1 Corporation Limited (FT1)	490,000	4,560,282,213

Please be informed accordingly.

Sincerely yours,

Mr. Terrence Philip Weir
Director