



Hana Microelectronics Public Co., Ltd.

10/4 Moo 3, Vibhavadi-Rangsit Road, Kwang Talad Bangkean, Khet Laksi, Bangkok 10210

28 February 2012

Subject: 2012 AGM Date, Dividend Payment and Decrease in Paid-up Capital

**To: President
The Stock Exchange of Thailand**

As the Company convened the Board of Director's Meeting No. 1/2012 on 28 February 2012 from 10.45 – 12.30 hours at its registered office No. 10/4 Moo 3 Vibhavadi-Rangsit Rd., Kwang Talad Bangkhen, Khet Laksi, Bangkok 10210, hereby are the resolutions of the Board of Directors.

1. Approved the Minutes of the Board of Directors No. 4/2011 that was held on 11 November 2011
2. Approved the Board of Director's report on the Company's operating result for the year 2011 and proposed this agenda to the Annual General Meeting of Shareholders for acknowledgement
3. Approved the balance sheet and profit and loss statements of the Company for the year ended 31 December 2011 and proposed this agenda to the Annual General Meeting of Shareholders for approval
4. Approved the annual dividend payment for the year 2011 at the rate of Baht 1.00 per share. The Shareholder Register Book for the right to receive the dividend shall be recorded on Tuesday 20 March 2012 and the closing date of the share registration book will be on Wednesday 21 March 2012 for the shareholders list as specified in section 225 of the Securities and Exchange Act to be compiled. The dividend payment will be made on Monday 14 May 2012. The dividend is paid from the net profit and retained earnings from BOI promoted businesses which has the tax exemption.

The dividend payout remains subject to the approval by shareholders at the Annual General Meeting.

5. Approved the appointment of Mr. Richard David Han and Mr. Martin Enno Horn who retire by rotation to be the Company's directors for another term as recommended by the Nomination Committee. This agenda shall be proposed to the Annual General Meeting of Shareholders for approval.

6. Approved the remuneration for the Board of Directors for the year 2012 to be not exceeding to Baht 10,000,000 and proposed this agenda to the Annual General Meeting of Shareholders for approval
7. Approved the appointment of Ms. Kamontip Lertwitworatep C.P.A. Registration No. 4377 and/or Mrs. Saifon Inkaew C.P.A. Registration No. 4434 and/or Ms. Siriwan Suratepin C.P.A. Registration No. 4604 of Ernst & Young Office Limited as the auditors of Hana Microelectronics Public Co., Ltd. for the year 2012 for a total remuneration of Baht 2,060,000 and to propose this agenda to the Annual General Meeting of Shareholders for approval
8. Approved to convene the Annual General Meeting of Shareholders No. 19/2012 on Monday 30 April 2012 at 14:00 hrs. at Miracle Grand Convention Hotel, 99 Vibhavadi-Rangsit Road, Laksi, Don Muang, Bangkok 10210 Thailand as agenda follows:
 1. To certify the Minutes of the Annual General Meeting of Shareholders No. 18/2011 held on 29 April 2011
 2. To acknowledge the Company's performance for the year 2011
 3. To approve the balance sheets and the profit and loss statements for the fiscal period ended 31 December 2011
 4. To approve the declaration of dividend payment for the year 2011
 5. To approve the appointment of directors in place of those retired by rotation
 6. To approve the director's remuneration for the year 2012
 7. To approve the appointment of the external auditors of the company for the year 2012 and fix the remuneration
 8. Other business (if any)

The shareholder register book for the right to attend the Annual General Meeting of Shareholders shall be recorded on Tuesday 20 March 2012 and the closing date of the share registration book will be on Wednesday 21 March 2012 for the shareholders list as specified in section 225 of the Securities and Exchange Act to be compiled.

9. Approved the decrease of registered capital at the amount of 25,596,100 shares from unsold repurchase shares during 25 August – 2 September 2011, by way of writing off the entire repurchased registered shares which remain unsold.

Yours sincerely,

(Mr. Richard David Han)
Director

**Form for Shares Written Off and a Decrease in Paid-up Capital
Hana Microelectronics Public Company Limited
Date 28 February 2012**

1. Shares written off

The number of shares written off, decreasing paid-up capital, is equal to **25,596,100** shares at par value **1** baht per share which are equal to **3.08** % of paid-up capital before cancellation.

2. The company's paid-up capital

The result of this decreased capital from writing off shares as above in clause 1 is:

Original capital **830,474,960** shares at par value **1** baht/share, the total which is **830,474,960** million baht.

New capital **804,878,860** shares at par value **1** baht/share, the total which is **804,878,860** million baht.

The company will first register this change of capital with the Ministry of Commerce and then inform the SET.

The company certifies that the information contained in this report is true and complete in all respects.

Company's seal affixed	Sign
	(Mr. Richard David Han)	(Mr. Terrence Philip Weir)
	Position Director	Director

Note : Listed companies must submit this report via facsimile and the Exchange's ELCID on the date of the resolution or up until 9.00 a.m. on the following day of business.