

**Headline:** Report on the results of sale of common shares offered to private placement (F53-5)  
**Security Symbol:** HANA

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company HANA MICROELECTRONICS PUBLIC COMPANY LIMITED  
Date 19-Oct-2023

Details of additional shares allocation shown as follows

Offered to	Number of allotted shares (shares)	Subscription price (baht per share)	Subscription and payment period	Number of subscribed shares (shares)
Private Placement allocation based on shareholders' resolution totally 80,487,886 shares. The number of allotted and subscribed shares equal to 80,487,800 shares and remaining shares equal to 86 shares. Detail as following				
The Institutional Investor No. 1	12,000,000	57.00	From 18-Oct-2023 to 18-Oct-2023	12,000,000
The Institutional Investor No. 2	12,000,000	57.00	From 18-Oct-2023 to 18-Oct-2023	12,000,000
The Institutional Investor No. 3	12,000,000	57.00	From 18-Oct-2023 to 18-Oct-2023	12,000,000
The Institutional Investor No. 4	10,200,000	57.00	From 18-Oct-2023 to 18-Oct-2023	10,200,000
The Institutional Investor No. 5	7,500,000	57.00	From 18-Oct-2023 to 18-Oct-2023	7,500,000
The Institutional Investor No. 6	7,500,000	57.00	From 18-Oct-2023 to 18-Oct-2023	7,500,000
The Institutional Investor No. 7	4,000,000	57.00	From 18-Oct-2023 to 18-Oct-2023	4,000,000
The Institutional Investor No. 8	3,200,000	57.00	From 18-Oct-2023 to 18-Oct-2023	3,200,000
The Institutional Investor No. 9	3,000,000	57.00	From 18-Oct-2023 to 18-Oct-2023	3,000,000
The Institutional Investor No. 10	1,300,000	57.00	From 18-Oct-2023 to 18-Oct-2023	1,300,000

The Institutional Investor No. 11	1,100,000	57.00	From 18-Oct-2023 to 18-Oct-2023	1,100,000
The Institutional Investor No. 12	1,100,000	57.00	From 18-Oct-2023 to 18-Oct-2023	1,100,000
The Institutional Investor No. 13	1,100,000	57.00	From 18-Oct-2023 to 18-Oct-2023	1,100,000
The Institutional Investor No. 14	900,000	57.00	From 18-Oct-2023 to 18-Oct-2023	900,000
The Institutional Investor No. 15	700,000	57.00	From 18-Oct-2023 to 18-Oct-2023	700,000
The Institutional Investor No. 16	637,800	57.00	From 18-Oct-2023 to 18-Oct-2023	637,800
The Institutional Investor No. 17	625,000	57.00	From 18-Oct-2023 to 18-Oct-2023	625,000
The Institutional Investor No. 18	500,000	57.00	From 18-Oct-2023 to 18-Oct-2023	500,000
The Institutional Investor No. 19	250,000	57.00	From 18-Oct-2023 to 18-Oct-2023	250,000
The Institutional Investor No. 20	250,000	57.00	From 18-Oct-2023 to 18-Oct-2023	250,000
The Institutional Investor No. 21	125,000	57.00	From 18-Oct-2023 to 18-Oct-2023	125,000
The Institutional Investor No. 22	125,000	57.00	From 18-Oct-2023 to 18-Oct-2023	125,000
The Institutional Investor No. 23	125,000	57.00	From 18-Oct-2023 to 18-Oct-2023	125,000
The Institutional Investor No. 24	125,000	57.00	From 18-Oct-2023 to 18-Oct-2023	125,000
The Institutional Investor No. 25	125,000	57.00	From 18-Oct-2023 to 18-Oct-2023	125,000
Summary				80,487,800

Total amount (baht)	4,587,804,600.00
Total expense (baht)	25,782,105.00
Expense details	The expenses relating to this issuance and offering of newly issued shares include advisory fees and fee for registration with the Ministry of Commerce
Net amount received (baht)	4,562,022,495.00

Remark

Issuance, Allotment and Offering of the Newly Issued Ordinary Shares to Private Placement Investors who have qualifications as determined by the Board of Directors and in accordance with the Notification of the Capital Market Supervisory Board No. Tor Jor. 72/2558, the 2023 Annual General Meeting of Shareholders of Hana Microelectronics Public Co., Ltd. (the "Company"), held on 28 April 2023, has resolved and approved the Company to allocate newly issued ordinary shares not exceeding Baht 80,487,886 (or representing approximately 10 percent of the Company's paid-up capital) by issuing not exceeding 80,487,886 new ordinary shares with a par value of Baht 1.00 per share for offering to Private Placement under general mandate, and authorized the Board of Directors or the Executive Committee to consider and determine all other details with regard to the foresaid share allotment. Then, the Board of Directors' Meeting of the Company held on 16 October 2023 has resolved and approved the offering and allocation of the newly issued ordinary shares of 80,487,800 shares, with a par value of THB 1.00 per share, to institutional investors at the offering price of THB 57.00 per share, which is not lower than 90% of the weighted average market price of the Company's ordinary shares, pursuant to the Notification of the Capital Market Supervisory Board No. Tor Jor. 72/2558 RE: Approval for Listed Companies to Offer Newly Issued Shares through Private Placement (Codified) (the "Notification No. Tor Jor. 72/2558") which this capital increase has no fractional shares.

In this allocation of newly issued shares, the Company has initially allocated all of the shares to UBS AG, Singapore Branch, as the Placing Agent. UBS AG, Singapore Branch has subscribed for all of the newly issued shares from the Company and will then sell those shares to institutional investors who wish to purchase the newly issued shares from UBS AG, Singapore Branch. Initially, as of 16 October 2023, there are 25 institutional investors who expressed their interest in purchasing the shares from UBS AG, Singapore branch through the Book Building process as detailed above. However, the Company does not enter into any agreement or written documents with any of those institutional investors. UBS AG, Singapore Branch, therefore, has full discretion with respect to the sale of newly issued shares to the above-mentioned institutional investors, whether in whole or in part or not at all.

The Company assures that UBS AG, Singapore Branch and the 25 institutional investors who may receive allocation of newly issued shares from UBS AG, Singapore Branch are institutional investors who have solid financial status and ability to invest in the shares of the Company and are "institutional investors" as defined in the Notification No. Tor Jor. 72/2558. In addition, those persons are not related persons of the Company and do not have relationship with directors, executives or major shareholders of the Company. In this regards, the private placement offering does not result in any shareholder becoming a major shareholder of the Company (i.e., holding more than 10 percent).

Signature \_\_\_\_\_  
(Mr. Richard David Han)  
Director  
Authorized to sign on behalf of the company

Signature \_\_\_\_\_  
(Mr. Terrence Philip Weir)  
Director  
Authorized to sign on behalf of the company

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