

HANA MICROELECTRONICS GROUP

Historical Consolidated Quarterly Earnings

	31-Dec-11	30-Sep-11	30-Jun-11	31-Mar-11	31-Dec-10
	'000 Baht				
REVENUES					
Sales	3,633,613	4,521,588	4,340,261	3,819,467	3,987,628
Share of Assoc. company Profit	-	-	-	-	-
Interest	47,543	33,817	39,029	36,721	34,540
Gain on Exchange	15,444	11,495	42,914	50,486	49,616
Other Income - operating related	82,631	84,596	105,363	67,684	138,813
Other Income - non operating	2,374	1,374	57,243	4,704	0
TOTAL REVENUES	3,781,605	4,652,870	4,584,810	3,979,062	4,210,597
EXPENSES					
Cost of Sales	3,263,935	3,939,785	3,754,424	3,303,235	3,431,505
Selling & Admin. Expenses	348,901	218,809	189,705	209,918	202,717
Interest Expenses	1,984	1,810	3,719	1,838	2,005
Loss on Exchange	-	-	-	-	-
Share of loss from associated companies	-	-	-	-	-
TOTAL EXPENSES	3,614,820	4,160,404	3,947,848	3,514,991	3,636,227
EARNINGS before Income Tax	166,786	492,466	636,962	464,071	574,370
Corporate Income Tax	(9,241)	(6,925)	(19,930)	(6,825)	(9,437)
Earnings before Minority Interest	157,544	485,541	617,032	457,246	564,933
Minority Interest	-	-	-	-	-
NET EARNINGS for the Period	157,544	485,541	617,032	457,246	564,933
Net Exceptional Items	(99,294)	-	-	-	-
NET EARNINGS after Exceptional Items	58,250	485,541	617,032	457,246	564,933
EARNINGS % of SALES	4.3%	10.7%	14.2%	12.0%	14.2%
Diluted number of shares par 1 baht ('000)					
EARNINGS per SHARE (baht) before FX & Exceptionals	0.18	0.59	0.71	0.51	0.64
EARNINGS per SHARE (baht) after exceptionals	0.07	0.60	0.77	0.57	0.70
Operating Profit	103,409	447,590	501,495	373,998	492,220
Depreciation	284,770	298,503	308,352	295,811	311,532
EBITDA	388,178	746,093	809,847	669,809	803,752
Cashflow Earnings per Share-diluted	0.48	0.93	1.01	0.83	1.00

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Historical Quarterly Balance Sheet

	31-Dec-11	30-Sep-11	30-Jun-11	31-Mar-11	31-Dec-10
	'000 Baht				
ASSETS					
CURRENT ASSETS					
Cash in Hand & at Banks	3,824,147	3,552,356	2,762,232	3,498,489	2,974,544
Short Term Investments	-	-	-	-	-
Fixed Deposit	-	-	-	-	-
Investment in Notes Receivable	-	-	-	-	-
Investment in Unit Trusts	-	-	-	-	-
Financial Investments	2,014,320	1,963,406	1,982,511	2,051,137	2,035,009
Others	300,000	-	-	-	-
Accounts Receivable - trade	2,568,516	2,666,035	2,735,946	2,330,056	2,431,564
less allowance for doubtful debts	-	-	-	-	-
Amounts due from Related Companies	-	-	-	-	-
Short term loans and advance to employees	-	-	-	-	-
Inventories	2,646,579	2,709,808	2,674,183	2,582,513	2,555,008
Other Current Assets					
Accounts receivable from sale of investment	-	-	-	-	-
Accrued Interest Receivable	-	41,271	43,620	38,160	45,543
Advance	-	8,137	8,137	8,137	8,137
Other Receivable	-	67,245	45,942	49,854	60,634
Withholding Tax deducted at Source	-	-	-	-	-
Vat Receivable	-	-	-	-	-
Others	154,071	113,738	129,729	130,032	128,827
TOTAL CURRENT ASSETS	11,507,633	11,121,996	10,382,300	10,688,378	10,239,265
INVESTMENTS & LOANS					
Related Parties	-	-	-	-	-
Others	97	97	97	97	97
Investments in Associated Company	-	-	-	-	-
FIXED ASSETS (net)	6,372,590	6,539,076	6,563,752	6,483,406	6,526,493
OTHER ASSETS					
Deposits	14,541	15,115	16,091	16,794	17,569
Deposits with Finance Companies	-	-	-	-	-
Others	16,851	2,162	2,151	2,074	20,512
TOTAL ASSETS	17,911,713	17,678,446	16,964,391	17,190,749	16,803,935

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	31-Dec-11	30-Sep-11	30-Jun-11	31-Mar-11	31-Dec-10
'000 Baht					
LIABILITIES					
CURRENT LIABILITIES					
Bank Overdrafts & Loans	38,821	51,967	-	-	-
Accounts & Notes Payable	2,506,443	1,910,370	1,672,478	1,610,062	1,698,690
Amounts due to Related Companies	-	-	-	-	-
Current Portion of Long Term Loans	-	-	-	-	-
Other Current Liabilities					
Others Payable	-	40,374	229,924	216,338	490,957
Accrued Expenses	368,474	378,175	321,734	200,076	176,592
Advances Received	-	172,026	186,598	167,967	165,490
Corporate Income Tax Payable	15,155	2,021	12,643	30,899	25,266
Provision for loss on Tax Assessment	-	150,466	150,466	150,466	150,466
Other	65,341	317,234	276,262	227,079	17,938
TOTAL CURRENT LIABILITIES	2,994,234	3,022,633	2,850,105	2,602,887	2,725,399
LONG TERM LIABILITIES	352,900	301,012	290,622	280,231	-
TOTAL LIABILITIES	3,347,133	3,323,645	3,140,727	2,883,118	2,725,399
MINORITY INTEREST	-	-	-	-	-
SHAREHOLDERS EQUITY					
Share Capital	830,475	830,475	830,475	830,475	830,475
Treasury Shares	(262,987)	(262,987)	(262,987)	(262,987)	(262,987)
Share Premium	1,723,219	1,723,219	1,723,219	1,723,219	1,723,219
Retained Earnings	-	-	-	-	-
Appropriated Statutory Reserve	320,218	320,218	320,218	320,218	320,218
Unappropriated	12,046,061	11,987,812	11,502,271	12,132,801	11,963,352
Translation adjustment	(92,407)	(243,936)	(289,532)	(436,095)	(599,614)
Unrealised gain(loss) on change in investments	-	-	-	-	103,873
Deduction of goodwill of Subsidiary Investments	-	-	-	-	-
TOTAL SHAREHOLDERS EQUITY	14,564,579	14,354,801	13,823,664	14,307,631	14,078,536
TOTAL LIABILITIES & SHAREHOLDERS EQUITY	17,911,713	17,678,446	16,964,391	17,190,749	16,803,935
Cash & Equivalents	6,153,009	5,530,877	4,760,834	5,566,420	5,027,121
Debt (Total Liabilities)	3,347,133	3,323,645	3,140,727	2,883,118	2,725,399
Debt/Equity	0.23	0.23	0.23	0.20	0.19
Net Debt (Cash)	(2,805,875)	(2,207,232)	(1,620,107)	(2,683,302)	(2,301,722)
Net Debt/Equity	-0.19	-0.15	-0.12	-0.19	-0.16